

Smartgroup Foundation Grant Application Form



Thank you for your interest in applying for a grant from the Smartgroup Foundation.

The Smartgroup Foundation empowers organisations by providing grants for the creation, expansion or enhancement of clearly defined projects and / or programs valued between \$5,000 – \$15,000. We look forward to receiving your grant application and learning more about the very worthy work that your organisation undertakes.

**With your application,
please include PDF copies
of the following:**



A current organisational balance sheet and income statement (audited, if available);



A list of other funding sources and amounts from the past two years;



A list of the current board of directors with affiliations and other key staff members for each organisation involved in the proposed program or project;



Evidence designating the organisation as being a Deductible Gift Recipient; and



A copy of the organisation's Tax Exemption letter, or evidence designating the organisation as a non-profit, tax-exempt entity.



Please note that the Smartgroup Foundation does not make general or operating grants.

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Section 1: Organisation details

Organisation name

Website address

Physical address

Suburb

State

Postcode

Postal address

(if different to
physical address)

Suburb

State

Postcode

ABN number

Tax status

Is your organisation registered as a Deductible Gift Recipient (DGR)

Yes

No

(Please note that only organisations having Deductible Gift Recipient status will be eligible for grants).

What is your connection to Smartgroup, if any?

Section 2: Contact details

Principal application contact

Title

First name

Surname

Position

Email

Direct phone or mobile

Project / administrative contact

Title

First name

Surname

Position

Email

Direct phone or mobile

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Section 3: Grant details

Date of application	Requested grant amount (grant values: \$5,000 – \$15,000)
	\$

Cause category
Select the focus area that most closely matches your project.

<input type="checkbox"/> Mental illness	<input type="checkbox"/> Children and families at risk
<input type="checkbox"/> Environment	<input type="checkbox"/> Children's illnesses and diseases
<input type="checkbox"/> Other, please specify:	

(Organisations and projects with a focus in the above areas will be given priority when assessing grants).

Project name

Project start date

Project end / delivery date

Overview of the organisation's mission and work

Provide a description of the organisation's mission and work and to whom or to what the organisation seeks to support.

Project description

Provide a detailed description of the project and what positive and lasting impact it seeks to make.

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Expected project outcomes and evaluation methodology

List the expected positive outcomes of this project and how you plan to measure and report success.

Project funding

Outline your project budget including confirmed, unconfirmed and in-kind contributions from other organisations.

Income source		Expenditure	
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
Income source total	\$	Expenditure total	\$

Section 4: Authorisation

Privacy Disclaimer

The Smartgroup Foundation is committed to protecting your privacy and ensuring that all information provided in, and arising from, this Grant Application will be kept confidential and treated in accordance with our Privacy Policy (A copy of which may be obtained upon request or found on the Smartgroup website). Smartgroup Foundation may need to collect, use and disclose information about the person, organisation, project or other relevant people stipulated in this, or effected by the proposal. By submitting this Grant Application Form, you give consent to the Smartgroup Foundation to disclose the information contained in and arising from this proposal to third parties, including but not limited to, Smartgroup Foundation's consultants, external advisers and third parties to which Smartgroup Foundation may outsource certain functions from time to time.

Signature of authorised person

Date