

Smartgroup Foundation Grant Application Form



Thank you for your interest in applying for a grant from the Smartgroup Foundation.

The Smartgroup Foundation empowers organisations by providing grants for the creation, expansion or enhancement of clearly defined projects and / or programs valued between \$5,000 – \$15,000. We look forward to receiving your grant application and learning more about the very worthy work that your organisation undertakes.

Section 1: Organisation details

Organisation name

Website address

Physical address

Suburb

State

Postcode

Postal address
(if different to
physical address)

Suburb

State

Postcode

ABN number

Tax status

Is your organisation endorsed as a Deductible Gift Recipient (DGR) and hold DGR-1 status?

Yes

No

(Please note that only organisations endorsed as a Deductible Gift Recipient that are covered by Item 1 of the table in section 30-15 of the *Income Tax Assessment Act 1997* (Cth) will be eligible for grants).

What is your connection to Smart (if any)?

Current client of AccessPay / Autopia / PBI Solutions
/ Smartfleet / Smartleasing / Smartsalary

Please state

Previous grant recipient

Other

Section 2: Contact details

Principal application contact

Title

First name

Surname

Position

Email

Direct phone or mobile

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Project / administrative contact

Title

First name

Surname

Position

Email

Direct phone or mobile

Section 3: Grant details

Date of application

Requested grant amount (grant values: \$5,000 – \$15,000)

\$

Cause category

Select the focus area that most closely matches the project.

Natural Climate Solutions and decarbonisation technologies:

Protection and restoration of animal habitats

Protection and restoration of Australian & Indigenous Flora and Fauna

Protection and restoration of marine ecosystems and marine life

Education about climate solutions

Inclusive and equitable Communities:

Advancement of Aboriginal and First Nations peoples

Gender equality, including LGBTQIA+

Advancement of refugee and other minority groups

Health, mental health and wellbeing, including children

Domestic Violence

Financial wellness and education:

Career opportunities for disadvantaged individuals

Financial wellbeing, such as counselling, education, food banks/parcels, clothing

Project name

Project start date

Project end / delivery date

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Overview of the organisation's mission and work

Provide a description of the organisation's mission and work and to whom or to what the organisation seeks to support.

Shortform overview of the project

Provide a concise, one-sentence summary of the project.

Project description

Provide a detailed description of the project, including its purpose, key activities and how it aligns to the selected Cause Category.

Expected project outcomes and evaluation methodology

Outline the expected positive outcomes of the project, including the positive impact it aims to achieve and how you plan to measure and report success.

What is the expected impact or reach of the project (e.g. number of people supported or other relevant measures)?

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Project funding

Outline the project budget including confirmed, unconfirmed and in-kind contributions from other organisations.

Income source	Confirmed	Unconfirmed	In-kind	Expenditure	
Income source total				Expenditure total	

Let us know if we can get involved with your organisation through volunteering by completing the form [here](#)

Section 4: Checklist

With your application, please include PDF copies of the following:

A current organisational balance sheet and income statement (audited, if available);

Evidence that the organisation is endorsed as a Deductible Gift Recipient (DGR) and holds (DGR-1) status; and

A list of the current board of directors with affiliations and other key staff members for each organisation involved in the proposed program or project;

A copy of the organisation's Tax Exemption letter, or evidence designating the organisation as a non-profit, tax-exempt entity.

Please note that the Smartgroup Foundation does not make general or operating grants.



The information requested in section 4 will help us assess your application. If this information is not provided, we may not be able to progress your application.

Privacy Disclaimer

The Smartgroup Foundation is committed to protecting your privacy and ensuring that all information provided in, and arising from, this Grant Application will be kept confidential and treated in accordance with our Privacy Policy (A copy of which may be obtained upon request or found on the Smartgroup website). Smartgroup Foundation may need to collect, use and disclose information about the person, organisation, project or other relevant people stipulated in this, or effected by the proposal. By submitting this Grant Application Form, you give consent to the Smartgroup Foundation to disclose the information contained in and arising from this proposal to third parties, including but not limited to, Smartgroup Foundation's consultants, external advisers and third parties to which Smartgroup Foundation may outsource certain functions from time to time.